



Southern California Edison Company
State Tax Exempt Self-Certification Affidavit

California imposes the Energy Resources Surcharge tax on the consumption of electrical energy purchased from an electric utility. (Rev. C. 40018) Certain customers are exempt from paying this tax (CCR 2316). If you qualify as an exempt customer, you may use this form to self-certify that you are exempt from payment of the Energy Resource Surcharge.

I. Customer Declaration

I, _____ (customer name) certify that I qualify to be California State Tax exempt based on the following criteria (please select applicable criteria):

- The United States, its unincorporated agencies and instrumentalities
- Any incorporated agency or instrumentality of the United States wholly owned by either the United States, or by a corporation wholly owned by the United States
- The American Red Cross, its chapters and branches
- Insurance companies, including title insurance companies, subject to taxation under California Constitution, Article XIII, Section 28
- Banks, including national banking associations, located within the limits of this state. The exemption for state banks and national banking associations has been repealed beginning with the bank's income year for Bank and Corporation Tax purposes commencing on or after January 1, 1981. The surcharge shall be collected by the electric utility from each state bank and each national banking association beginning with the first regular billing period applicable to that bank which commences on or after the date the bank becomes subject to the surcharge
- Career consular officers and employees of certain foreign governments who are exempt from tax by treaties and other diplomatic agreements with the United States
- Federal credit unions organized in accordance with the provisions of the Federal Credit Union Act

I have personal knowledge of the matters set forth herein and, if called upon as a witness, could and would testify competently thereto.

I understand that, notwithstanding my signature below, if the information provided by me is inaccurate, SCE will not consider me to be immune from the Energy Resources Surcharge.

I declare, under penalty of perjury under the laws of the State of California, that the foregoing is true and correct.

Executed this (date) _____ day of (month) _____, (year) _____
at (City) _____, (State) _____.

Printed Name

Signature

Title

Date

II. Customer Account Information

Name on Account: _____

Current Service Account Number(s): _____

Service Address: _____

City, State, Zip: _____

Meter Number(s): _____

III. SCE Reply Information

Please return the completed affidavit by postal mail, email or fax:

Southern California Edison
Attn: CBO / IBC
P.O. BOX 800
Rosemead, CA 91770

Email: StateTax.Billing@sce.com

Fax: (626) 543-7321