

Multifamily Affordable Solar Housing (MASH) Program Public Utilities Code 2852 Documentation Cover Sheet

Complete the document and sign below. Submit this form with the MASH Reservation Request Form.

Please select your Program Administrator

SCE

PG&E

CSE

List name and address of multi-family low income property.

Property Name:

Address:

Section I - The low income documentation meets Public Utilities Code (PUC) 2852 low income definition under the following criteria:

A. The multifamily residential complex is **financed** with one of the following:
(If financing box is checked, please circle all modes of low income financing that apply.)

Low income housing tax credits, tax exempt mortgage revenue bonds, general obligation bonds, or local, state or federal loans or grants.

OR

B. The multifamily residential complex **has at least 20% of the total housing units sold or rented to lower income households for a period of 30 or more years.**

Section II - Process for A

If you **checked "A" in Section I** to indicate the project has received low income **financing**, please follow the steps below.

1) Specify which of the following public entities or non-profit housing provider with authority to regulate affordable housing costs and/or rents the documentation comes from. *Place a check mark on the list below.*

California Tax Credit Allocation Committee (TCAC)

California Debt Limit Allocation Committee (CDLAC)

California Department of Housing and Community Development/ The California Housing Finance Agency (HCD/CALHF)

U.S. Department of Housing and Urban Development (HUD)

A Redevelopment Agency (RDA) or RDA successor agency

A Housing Authority, or a City or County in the case of a project funded by HUD HOME Funds

1A) If the documentation is not signed by both the customer of record and one of the public entities above or non-profit housing provider, please indicate evidence that exists that the relevant affordability requirements of PUC 2852 and Health and Safety Codes referenced in the PUC code have been met for all units presented by the applicant as affordable under these code sections. Please submit related documentation to the PA.

2) Please indicate the compliance period in years for which the low income restriction is in effect.	
Compliance Period Start Date:	Compliance Period End Date:
2A) Please indicate on which page of the documentation language exists that describes the compliance period.	Page:
3) Please indicate on which page of the documentation language exists that describes the rent restriction .	Page:
4) Please indicate on which page of the documentation language exists that defines the low income households as no more than 80% Area Median Income (AMI) .	Page:

Section II - Process for B
 If you have **checked "B" Section I above** to indicate that **at least 20% of the total housing units are sold or rented to lower income households for a period of 30 years or more**, please follow the steps below.

1) Please indicate the page number in the documentation on which language exists that shows that the rental housing units targeted for low income occupants are subject to a deed restriction or affordability covenant with a public entity or non-profit provider organized under Section 501 (c)(3) of the Internal Revenue Code that has as its stated purpose in its articles of incorporation on file with the office of the Secretary of State to provide affordable housing to lower income households that ensures that the units will be available at an affordable rent for a period of at least 30 years.	Page:
<i>Note: Per. D. 15-01-027, the documentation presented cannot be contingent upon participation in the CSI Low-Income programs.</i>	

2) Specify which of the following public entities or non-profit housing providers the deed restriction or affordability covenant is signed by (it should be signed both by the customer of record and the public entity or non-profit).
 Place a check mark on the low-income public entities or non-profit housing provider(s) from the list below:

- | | |
|--------------------------|---|
| <input type="checkbox"/> | California Tax Credit Allocation Committee (TCAC) |
| <input type="checkbox"/> | California Debt Limit Allocation Committee (CDLAC) |
| <input type="checkbox"/> | California Department of Housing and Community Development/ The California Housing Finance Agency (HCD/CALHF) |
| <input type="checkbox"/> | U.S. Department of Housing and Urban Development (HUD) |
| <input type="checkbox"/> | A Redevelopment Agency (RDA) or RDA successor agency |
| <input type="checkbox"/> | A Housing Authority, or a City or County in the case of a project funded by HUD HOME Funds |

2A) If the deed restriction or affordability covenant is not signed by both the customer of record and one of the public entities or non-profit housing provider above, please indicate evidence that exists that the relevant affordability requirements of Public Utilities Code (PUC) 2852 and Health and Safety Codes referenced in the PUC code have been met for all units presented by the applicant as affordable under these code sections. Please submit related documentation to the PA.

2B) Explain how the low income documentation presented will be **independently enforceable and verifiable**.

3) Please indicate the **30 or more year compliance period** for which the low income units are subject to deed restriction or affordability covenant.

Note: The low income documentation must be recorded at least 180 calendar days prior to the date of the MASH application initial submittal date or if recorded within 180 calendar days of the MASH application initial submittal date, it is a replacement of a similarly complying pre-existing restriction or covenant.

Compliance Period Start Date:

Compliance Period End Date:

3A) List the page number in the documentation on which language exists that shows this restriction for a period of **at least 30 years**.

Page:

4) Please indicate on which page of the documentation language exists that defines the low income households as **no more than 80% Area Median Income (AMI)**.

Page:

The undersigned declare under penalty of perjury under the laws of the State of California that 1) the information provided on this form is accurate and true; 2) the low income documentation is not contingent upon receiving MASH a rebate.

(Host Customer Signature)

Date