

2020 Multifamily Energy Efficiency Rebate Program Rebate Process Overview



Here's How It All Works

Rebates are available for the installation of qualified energy-efficiency products in-dwelling and common areas of apartment buildings and/or complexes, senior living facilities, single-room occupancy (SRO) facilities; and common areas of condominium complexes, mobile home parks and single-family homeowner association (HOA) communities. Property owners (and property managers, as authorized agents for property owners) of existing multifamily complexes with 2 or more dwelling units may qualify. **New construction homes do not qualify.**

Rebates for this program are for a limited time only and may be terminated without prior notice. Funding is limited. The program ends December 31, 2020 but may end earlier if funds are depleted or for other reasons, at SCE's discretion. Reservation and Rebate Applications will be accepted on a first-come, first-served basis. If all program requirements are met, a rebate check is generally mailed within 6-8 weeks. We may contact you to conduct an on-site inspection to verify the energy-efficiency product(s) eligibility and installation prior to payment of rebate. If you are selected for on-site verification, payment of your rebate may be delayed beyond the standard time.

Keep a copy of your completed Rebate Application Package with required documentation for your records.

Get cash back in just four easy steps!



1. Read and understand

The Program Terms and Conditions and the products eligible for rebates on the Product Specifications page 2.



2. Reserve Rebates

Submit a Product Rebate Reservation Form (Page 1) to reserve funds for your project. Note: Funds are reserved once you receive a Reservation Confirmation Number from SCE.



3. Purchase and Install Products

Purchase and install qualifying items within 45 days of receiving your Reservation Confirmation and before December 31, 2020



4. Complete, Sign and Submit

Complete and submit the Rebate Application package along with Proof of purchase, signed terms and conditions, and a completed Product Location Form.



If you have questions or need more details, call **1-800-736-4377** or visit sce.com/multifamily.

Multifamily Rebate Program 2020 Product Rebate Reservation Package

Instructions:

- 1** Carefully review this Reservation Package for product and program participation eligibility requirements, including Terms & Conditions.
- 2** Complete the Product Rebate Reservation Form.
- 3** Submit the completed and signed Reservation form via email to: **MFRP@SCE.com**.
- 4** A Reservation Confirmation will be emailed to the contact information you have provided in the Reservation/ Contractor section.

For more information or questions on how to apply, call SCE at 1-800-736-4777 or visit sce.com/multifamily.

Account and Customer Information	List Rebate Product(s)	Quantity
<p>SCE Service Account Number of where product was installed (Appears below your name on your bill)</p> <p>0 3 - [] [] [] [] - [] [] [] [] [] [] - [] [] []</p> <p>Customer of Record (As it appears on your SCE bill)</p> <p>_____</p> <p>Site Daytime Phone Number</p> <p>([] [] []) [] [] [] [] - [] [] [] []</p> <p>Site Address</p> <p>_____</p> <p>Site City _____ State _____ Zip _____</p> <p>Primary Site Contact (Full Name)</p> <p>_____</p> <p>Primary Site Contact Phone Number Email</p> <p>([] [] []) [] [] [] [] - [] [] [] [] [] [] _____</p> <p>Alternate Site Contact (Full Name)</p> <p>_____</p> <p>Alternate Site Contact Phone Number Email</p> <p>([] [] []) [] [] [] [] - [] [] [] [] [] [] _____</p>	<p>LED T8 Replacement Lamps (UL Type A)</p> <p>ENERGY STAR[®] Certified Smart Thermostat</p>	
Reservation/Contractor Information (Completed by person submitting the reservation or the contractor)		
<p>Reservation By (First and Last Name)</p> <p>_____</p> <p>Fax Number</p> <p>([] [] []) [] [] [] [] - [] [] [] [] [] []</p> <p>Contractor Name</p> <p>_____</p> <p>Contractor Phone Number</p> <p>([] [] []) [] [] [] [] - [] [] [] [] [] []</p> <p>Email</p> <p>_____</p>		

I understand and acknowledge that I am hereby requesting a Rebate Reservation from SCE for the products listed above, which are to be installed at the Site Address. This reservation will be in effect for 45 days commencing from the date I receive written notice from SCE confirming the reservation quantities, which may be different than the quantity I requested above. Rebate reservations are subject to program Terms & Conditions set forth in the Multifamily Energy Efficiency Rebate Application Package which I have read and understand. A rebate reservation does not guarantee payment in the event that your application is deficient. SCE reserves the right to modify or reject any reservation request that, may include rebates for products that have previously received rebates from SCE within the last 5 years, or in SCE's sole judgement contravenes the policies, procedures or purposes of the Multifamily Rebate Program.

Please print clearly, sign and date below.

_____	_____	X	[] [] / [] [] / [] [] [] []
First Name	Last Name	Signature	Date (mm / dd / yyyy)

Signature of Property Owner or Property Manager, as authorized Agent for Property Owner.

Reservation Confirmation (SCE Use Only)			
Confirmation #		Rep:	
Date of request: (mm / dd / yyyy)	/ /	Date Confirmation: (mm / dd / yyyy)	/ /
Products and Quantities Reserved		Previous Participation Found at this site:	
Product:	Quantity:	Product Location:	<input type="checkbox"/> Common Area <input type="checkbox"/> Dwelling
Product:	Quantity:	Product Location:	<input type="checkbox"/> Common Area <input type="checkbox"/> Dwelling:
Product:	Quantity:	Product Location:	<input type="checkbox"/> Common Area <input type="checkbox"/> Dwelling

2020 Multifamily Energy Efficiency Product Specifications

A. LEDT8 Replacement Lamps (UL Type A)

Product:

\$6.50 Rebate
per Lamp

- Rebates are based on a one-for-one replacement of lamps
- Only 4-foot LED T8 lamps replacing T8 fluorescent lamps are eligible.
- Lamps must be listed on the DLC's Qualified Products List (QPL) under "Replacement Lamps ("plug and play") (UL Type A)" and compatible with existing ballast(s) to qualify. Visit designlights.org/qpl to verify.
- Efficacy: ≥ 120 LPW
- CRI: ≥ 80
- CCT 2,200K - 6,500K
- Power Factor: ≥ 0.9
- Total Harmonic Distortion $\leq 20\%$
- Lumen Maintenance: L70 > 50,000
- Make and model number must be included with copy of proof of purchase.

B. ENERGY STAR® Certified Smart Thermostat

Product:

\$50 Rebate
per Unit

- Must be an ENERGY STAR-certified Smart Thermostat replacing an existing setback programmable thermostat or non-programmable thermostat.
- Must use smart thermostat to control a fully functional central air conditioning or central heat pump system.
- Must be listed on ENERGY STAR's Certified Product List. Visit energystar.gov/products to verify.
- Make and model number must be included with copy of proof of purchase.



Multifamily Rebate Program Terms & Conditions

1. I understand that **Rebate Reservation Requests and subsequent Applications are accepted on a first-come, first-served basis while funding is available or until discontinued by the California Public Utilities Commission (CPUC). This program will end on December 31, 2020 or earlier if all allocated funds are depleted before that date. Qualified products are eligible for rebates if the corresponding Rebate Application is received by SCE within twelve (12) months of the product(s)' purchase date and not later than December 31, 2020; however, a fund Reservation Confirmation is valid for only 45 calendar days after issuance. If a product is removed or suspended from the program, it will be deemed eligible for fund reservation and rebate until its removal or suspension date.**
 2. I am the Property Owner or the Property Manager, as an authorized agent for the Property Owner, of a residential multifamily property(ies) with an active service account(s) served by SCE. I understand that I am only eligible to receive rebates for products that correspond to the type of service (e.g. natural gas or electric distribution) for which my residential multifamily dwelling(s) currently receives service from SCE.
 3. Multifamily properties are defined as residential apartments, condominiums, mobile homes, single-room occupancy (SRO) facilities, and single-family homeowner association (HOA) communities. I understand that eligibility of in-dwelling and/or common area products are determined by property type. **New construction does not qualify.**
 4. I certify that the qualified energy-efficiency products were purchased and completely installed between **January 1, 2020** and **December 31, 2020**. These products are for use in my residential multifamily dwelling or common area.
 5. I will submit one or more of the following required documents establishing proof of purchase for the products applied for in the Application: **a) paid itemized sales receipt(s); b) paid contractor invoice; or c) paid Home Improvement Contract (HIC) with form of payment disclosed. These documents must contain manufacturer name(s), model number(s), square footage and any other required documentation.**
 6. I certify that all energy-efficiency products were/will purchase(d) new and I understand that the following energy-efficiency products do not qualify: used, rebuilt, resale, rented, won as prizes, or provided by insurance companies.
 7. I understand that rebates will only be paid for products that meet the program specifications described on the 2020 Multifamily Energy Efficiency Product Specifications page.
 8. I understand that under certain circumstances, incentives may be taxable and, if greater than \$600, may be reported to the IRS unless I am exempt from reporting. SCE may report my rebate payment to me on IRS Form 1099 unless I check corporation or exempt from reporting tax status on the 2020 Application Form. I understand that I should consult my tax advisor concerning the taxability of rebates. SCE is not responsible for any taxes that may be imposed as a result of my receipt of this rebate.
 9. I understand rebates cannot exceed my purchase price of the energy-efficiency product, nor include tax or installation-related costs.
 10. I understand the qualified product(s) may be self-installed by a contractor, manufacturer, or an appliance dealer. All uses herein of the words "install," "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.
 11. I understand and agree that the choice of the energy-efficiency product(s), selection of contractor, manufacturer, or dealer, purchase of materials, work to be performed, and the payment thereof, are my sole responsibilities. I waive any and all claims against SCE, its parent company, its directors, officers, employees and authorized agents, and will indemnify SCE for any claims arising out of or relating to the installation and/or use of the energy-efficiency product(s) referred to in this Application. **I ALSO UNDERSTAND THAT SCE MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTY OF MERCHANTABILITY FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCT(S) REGARDING MANUFACTURERS, DEALERS, MATERIALS, AND WORKMANSHIP.** Without limiting the generality of the foregoing, SCE shall not be liable for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
 12. I am responsible for meeting all program requirements and complying with my state/county/city governments, property owners' and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations, and if I use a contractor for any installation, I am responsible for ensuring that the contractor holds the appropriate license for the work performed. Further, I understand that it is my sole responsibility to ensure all rebated products are installed in accordance with all manufacturers' specifications.
 13. **I agree that SCE has no liability whatsoever concerning the quality, safety or installation of the energy-efficiency product, including its fitness, workmanship, or any other matter.**
 14. **SCE reserves the right to select any Application for an on-site inspection/verification. If an Application is selected for inspection/verification, additional time may be required before the rebate is paid. If an inspection is requested:**
 - I. I agree or workout arrangements with my contractor, property owner or apartment renters to allow SCE and/or the California Public Utilities Commission (CPUC) representative(s) reasonable access to the property to verify installation of the qualifying products, either before or after payment of a rebate.
 - II. A rebate will not be paid if the property refuses to participate in any required inspection/verification.
 - III. If Customer (and/or the occupant of the Installation Address) refuses to participate in or fails any required inspection/verification after receiving a rebate, I agree to repay to SCE the amount of any rebate received.
 - IV. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified product(s). I understand this inspection is for the purpose of determining that the installed product(s) meets all program requirements.
 15. **I understand SCE is not responsible for items lost or destroyed in transit.**
 16. I understand that I cannot receive energy-efficiency rebates for the same product, or for the replacement of a product installed, from more than one California Investor-Owned Utility or other third party programs offering rebates, financing and other incentives funded with CPUC Public Goods Charge Funds.
 17. **Copies of Applicant's signed signature pages may be transmitted to SCE by electronic means. Copies of the signature pages may be used for the purpose of enforcing the terms of this agreement.**
- This program is funded by California utility customers and administered by Southern California Edison, under the auspices of the California Public Utilities Commission.