Meeting Information SCE's PRG Face-to-Face Meeting August 13, 2014

Scheduled Time: 9:30 AM - 4:00 PM

AGENDA

- 1. Renewable and Alternative Power Activities Update
- 2. Market Update
- 3. Planning Deep Dive
- 4. CRR Deep Dive
- 5. Power Trading Deep Dive & Q2 Activity Report
- 6. Gas Deep Dive & Q2 Activity Report
- 7. Emissions Deep Dive
- 8. Hedging Strategy Update

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PARTICIPANTS

ENERGY DIVISION: Michele Kito, Noel Crisostomo, Cheryl Lee, Peizhi Yang, Shiyao Wu, Joanna Gubman, Megha Lakhchaura, Amy Kochanowsky, Amit Singh

ORA: Michael Yeo

DWR: Jim Spence

CUE: Mark Joseph

TURN: Kevin Woodruff (Woodruff Expert Services)

ACTION ITEMS

- 1. Provide information to PRG on how many contracts have "payback" provision at the end of the term.
- Provide information to PRG on which of the transmission delayed projects have provided liquidated damages to extend COD.
- 3. Provide information to PRG on when SCE files or provides the annual report on gas hedging to the CPUC.
- 4. Provide more detail regarding the viability of projects listed on slide #20 titled Contracts in Default or Performance Challenged in the RAP, QF & CHP Contract Activities presentation.

Suggestions for future PRG meeting presentations:

Include long-term demand forecast deep dive.

Include 111D EPA GHG regulations.

Market Update presentation:

- •Slide 4 make Y axis units clear & also consistent labeling of DA-RT or RT-DA in the title and X axis key.
- •Slides 7/8 would be helpful to provide order of magnitude of how much is in market as % of load

Incorporate activity report slides into power and gas deep dive presentations.