

FACILITIES WITH SATELLITE LOCATIONS

If a qualifying facility has one or more satellite locations, these satellite locations will qualify for the discount providing they are covered by the qualifying facility's license, the qualifying facility's name is on the satellites' utility bills, and they meet all of the same criteria listed for the qualifying facility.

The qualifying facility must complete the following information for all qualified satellite facilities. Satellite facilities do not need to apply for the discount individually. List satellite facilities:

STREET ADDRESS _____
 CITY _____ STATE _____ ZIP _____
 ACCOUNT NO _____
 At least 70% of electricity used for residential purposes? Yes No
 100% of the residents individually meet the income criteria? Yes No
 Number of residents: _____
 For Homeless Shelters – Is facility open 180 days or more annually? Yes No
 – Does shelter have six beds or more? Yes No

STREET ADDRESS _____
 CITY _____ STATE _____ ZIP _____
 ACCOUNT NO _____
 At least 70% of electricity used for residential purposes? Yes No
 100% of the residents individually meet the income criteria? Yes No
 Number of residents: _____
 For Homeless Shelters – Is facility open 180 days or more annually? Yes No
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Attach list of additional locations if necessary. Please provide information in the same format as above.

I am responsible for the annual renewal of this facility's license from the appropriate licensing agency.

I certify under penalty of perjury under the laws of the State of California the information on this application is true and accurate.

I further certify the discount received will be used for the direct benefit of the residents of the facility.

I understand Edison reserves the right to verify the accuracy of this information and that the direct benefit was used for the benefit of the residents.

My signature gives consent for this information to be shared with other utilities or their agents, if applicable.

AUTHORIZED REPRESENTATIVE'S NAME (Please Print) _____
 AUTHORIZED REPRESENTATIVE'S TITLE (Please Print) _____
 AUTHORIZED REPRESENTATIVE'S SIGNATURE _____
 DATE _____
 TELEPHONE NUMBER _____



California Alternate Rates for Energy (CARE)

Application for Qualified Nonprofit Group Living Facilities

INSTRUCTIONS

1. READ ALL information and instructions.
2. DETERMINE if the facility meets the definition of a qualified nonprofit group living facility. The facility MUST meet ALL criteria to qualify for the discount from CARE.
3. COMPLETE the entire application (please print or type).
4. Complete a separate application for each facility. If a qualifying facility has satellite facilities, please provide the information requested for each satellite location.
5. ATTACH all required documents. (Application is not considered complete without documents.)
6. MAIL TO: Southern California Edison Company
 California Alternate Rates for Energy
 P. O. Box 9527
 Azusa, CA 91702-9954

Discount

Your facility may qualify for a discount off of your Edison bill if the facility meets the following criteria. Please see applicable rate schedule for more information. The discount and eligibility criteria were established by the California Public Utilities Commission (CPUC).

FACILITY ELIGIBILITY CRITERIA

- The facility MUST meet ALL of the following criteria:
- Corporation operating the facility must have tax exemption under IRS Code 501(c)(3).
 - A minimum of 70% of the energy consumed at the facility must be for residential purposes.
 - Facility will be required to recertify eligibility annually. As part of that process, facility will be required to estimate amount of discount received, and explain how the funds were used for direct benefit of the residents.



(continued)

(continued)

Additional Criteria for Group Living Facilities Such As Transitional Housing; Short- or Long-Term Care Facilities; or Group Homes for Physically or Mentally Disabled Persons

- If facility is licensed by organizations such as the Community Care Licensing Division (CCLD) of the State Department of Social Services, the Licensing Branch of the Department of Alcohol and Drug Programs, or the Department of Health Services, a copy of the license must be provided.
- If facility does not have a conditional use permit or an appropriate state license, facility must provide satisfactory proof to the utility it is eligible to participate in CARE.
- Facility must provide services, such as meals or rehabilitation, in addition to lodging.
- 100 percent of the residents must individually meet the CPUC's existing income eligibility criteria for a single-person household (see section on RESIDENTS' ELIGIBILITY CRITERIA).
- Satellite facilities of a qualifying nonprofit corporation, must be included under the corporation's license, meet all eligibility criteria, and have utility accounts in the corporation name.

Additional Criteria for Homeless Shelters, Hospices, and Women's Shelters

- Facility must provide a minimum of six beds each night for a minimum of 180 days each year for persons who have no alternative residence.
- Primary function of the facility is to provide lodging.
- Facility may be asked to provide appropriate documentation indicating primary function.

FACILITIES NOT ELIGIBLE

- Group living facilities offering only a place to live.
- Government-owned and/or operated facilities.
- Government-subsidized facility providing lodging only.

RESIDENTS' ELIGIBILITY CRITERIA Effective as of June 1, 2021

- Each resident's total annual income from all sources, taxable and nontaxable, cannot exceed \$34,840.
- No resident may be claimed as a dependent on someone else's income tax return.

ATTACHMENTS REQUIRED

The following items MUST be attached to the application:

For Group Living Facilities

- A copy of the IRS documentation approving tax exempt status, under Code 501(c)(3), for the corporation operating the facility.
- A copy of the facility's license from the licensing agency if facility has a license.
- If the facility does not have a license, satisfactory proof to the utility that the facility is eligible to participate in the program.

For Homeless Shelters, Hospices, and Women's Shelters

- A copy of the IRS documentation approving tax exempt status under Code 501(c)(3), for the corporation operating the facility.

IF YOU HAVE QUESTIONS

Call Edison's CARE Helpline at 1-800-447-6620

California Alternate Rates for Energy (CARE) Application for Qualified Nonprofit Group Living Facilities



For Office Use Only

Received Date _____ Process Date _____
Denied Reason _____ By _____

Source Code (Edison Use Only) -

Please complete a separate application for each facility.

Name on Edison Bill _____

Name of Business/Facility _____

Service Address _____
STREET CITY STATE ZIP

Mailing Address (if different) _____
STREET CITY STATE ZIP

Service Account number(s) for this facility _____
(Attach list if necessary)

If a qualifying facility has satellite locations, please provide the information requested on the other side of this application for each location.

- Is facility operated by a corporation with tax exempt status under IRS Code 501(c)(3)? (attach documentation) Yes No
- Is facility government owned and/or operated? Yes No
- Is facility government subsidized housing? Yes No
- Is at least 70% of the facility's electricity used for residential purposes? Yes No
- Recertification: Estimated amount of discount received last year \$ _____
- What was discount used for? _____

For Group Living Facilities Only
Primary Purpose of Facility _____
Services Offered _____
Total Number of Residents of Facility _____

For Homeless Shelters Only
Is facility open 180 days or more annually? Yes No
How many beds does shelter have? _____

I have verified 100% of the residents of the facility individually meet the CPUC's CARE Eligibility Criteria for a Single Person Household Yes No
Is the facility licensed by an authorized agency? Yes No
Name of Licensing Agency (Copy of license required) _____