
August 6, 1999

ADVICE 1348-E-D
(U 338-E)

PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA
ENERGY DIVISION

SUBJECT: Agreement With the California Energy Commission for Data Acquisition; Establishment of the Energy Efficiency DSM (EEDSM) Memorandum Account – Supplement to Advice 1348-E pursuant to Resolution E-3592

In compliance with Resolution E-3592, Southern California Edison Company (SCE) hereby transmits for filing the following changes in its tariff schedules. The revised tariff sheets are listed on Attachment A and are attached hereto.

PURPOSE

SCE hereby supplements Advice 1348-E to: (1) file a joint, written agreement with the California Energy Commission (CEC) for data acquisition (Agreement); and (2) modify the Preliminary Statements to reflect the addition of an Energy Efficiency DSM (EEDSM) Memorandum Account for this expenditure. This advice filing is made in compliance with Resolution E-3592, dated April 1, 1999.

BACKGROUND

The California Public Utilities Commission (Commission) stated in Resolution E-3592 that the California Board for Energy Efficiency (CBEE) will work collaboratively with the CEC to obtain needed data and research. To fund these activities, the CBEE proposed a market assessment and evaluation budget which included \$2.1 million for CEC data collection in program year 1999.

In Resolution E-3592, the Commission further states that the legal mechanism to provide the CEC with these energy efficiency funds needed for the collection, analysis, and development of this information requires a utility-CEC signed agreement, modeled after the agreement for the transfer of funds supporting the Renewables and the Research, Development and Demonstration PGC funds under Assembly Bill 1890. The Commission further stated that the utilities should submit to the Commission a joint, written agreement with the CEC as soon as practicable.

Resolution E-3592 also states that each utility should track the transfer of funds in an Energy Efficiency-DSM memorandum account. Resolution E-3592 further states that these memorandum accounts should be established in this advice letter and that the utilities should revise their Preliminary Statements to reflect this change.

WRITTEN AGREEMENT WITH THE CEC

Exhibit 1 to this advice letter is the joint agreement between the CEC and Pacific Gas and Electric Company, SCE, San Diego Gas and Electric Company, and Southern California Gas Company. Pursuant to Resolution E-3592, the agreement includes an arrangement for fund transfer, payment schedules, specifications for the return of unused funds, and an attachment outlining the specific use of the funds.

ESTABLISHMENT OF A MEMORANDUM ACCOUNT

Attachment A to this advice letter is SCE's revised preliminary statement, which includes the addition of an EEDSM Memorandum Account, in compliance with Resolution E-3592. As described in the Agreement, all parties prefer a semi-annual transfer and request that the Commission adopt this schedule in its resolution. On August 4, 1999, the Commission's Energy Division sent a letter to PG&E with copies to the other utilities indicating that a semi-annual basis improves the efficiency of the monetary transfers and still accommodates the intent of Resolution E-3592. SCE's revised preliminary statement reflects semi-annual transfers of funds. The choice of transfer schedule will not delay the first transfer of funds to the CEC. This transfer will occur within 15 days after the Commission's approval of this advice letter.

Based on this resolution, SCE will, at the end of each year, transfer the balance in the Energy Efficiency - DSM Memorandum Account to the Energy Efficiency Programs Adjustment Mechanism where the authorized energy efficiency program funds are reflected.

EFFECTIVE DATE

This supplemental advice filing is made in compliance with Resolution E-3592. A resolution is required to adopt a specific transfer schedule for this filing. SCE requests that this supplemental filing become effective on the 40th calendar day after the date filed, which is September 15, 1999, or the date ordered by the Commission Resolution. If SCE has not received notice from the Energy Division that this advice letter has either been accepted or rejected by September 15, 1999, SCE herein seeks an interim approval date of September 15, 1999 pending final review by the Energy Division.

NOTICE

Anyone wishing to protest this advice filing may do so by sending a letter no later than 20 days after the date of this advice filing. Protests should be mailed to:

IMC Program Manager
Energy Division
California Public Utilities Commission
505 Van Ness Avenue, Room 4002
San Francisco, California 94102
Facsimile: (415) 703-2200

Copies should also be mailed to the attention of the Director, Energy Division, Room 4004 (same address above), and Donald A. Fellows, Manager of Revenue and Tariffs, Southern California Edison Company, 2244 Walnut Grove Avenue, Rosemead, California 91770, Facsimile (626) 302-4829. There are no restrictions on who may file a protest, but the protest shall set forth specifically the grounds upon which it is based and shall be submitted expeditiously.

In accordance with Section III, Paragraph G, of General Order No. 96-A, SCE is mailing copies of this advice filing to the interested parties shown on the attached service list as well as the Special Public Purpose Service List and R.98-07-037. Address change requests should be directed to Emelyn Lawler at (626) 302-3985.

Further, in accordance with Public Utilities Code Section 491, notice to the public is hereby given by filing and keeping the advice filing open for public inspection at SCE's corporate headquarters.

Southern California Edison Company

/s/

Donald A. Fellows, Jr.

DAF:jhm/eml:1348ed.doc
Enclosure

cc: CPUC, SF - Attn: ALJ Meg Gottstein, CBEE
GO 96-A Service List
All Parties of Special Public Purpose - R.94-04-031
All Parties of R.98-07-037

Exhibit 1

Available Upon Request

Public Utilities Commission

1348-E-D

Attachment A

<u>Cal. P.U.C. Sheet No.</u>	<u>Title of Sheet</u>	<u>Cancelling Cal. P.U.C. Sheet No.</u>
Revised 26107-E Original 26108-E	Preliminary Statement, Part N Preliminary Statement, Part N	Revised 26095-E ----- -E
Revised 26109-E	Table of Contents	Revised 26097-E



PRELIMINARY STATEMENT
(Continued)

N. MEMORANDUM ACCOUNTS (Continued)

2. Definitions. (Continued)

d. Specified Project (Continued)

<u>Section No.</u>	<u>Specified Project</u>	<u>Interest Bearing Memorandum Account*</u>
(34)	SONGS 2&3 Permanent Closure Memorandum Account	Yes
(35)	SONGS 2&3 Property Tax Memorandum Account	Yes
(36)	Palo Verde Permanent Closure Memorandum Account	Yes
(37)	California Public Utilities (PU) CODE "SECTION 376" - Restructuring Implementation Tracking Memorandum Account	Yes
(38)	California Public Utilities (PU) CODE "SECTION 381 (d)" - Renewable Program Tracking Memorandum count	No
(39)	Rate Group Tracking Memorandum Account	No
(40)	Independent System Operator Revenue Memorandum Account	Yes**
(41)	Power Exchange Revenue Memorandum Account	Yes**
(42)	Unavoidable Fuel Contract Costs Memorandum	Yes
(43)	Hydro Generation Memorandum Account	Yes**
(44)	Increased Return on Equity on Divestiture Memorandum Account	Yes
(45)	Deemed Fossil Inventory Memorandum Account	Yes
(46)	Jurisdictional Allocation Memorandum Account	Yes
(47)	Non-nuclear Generation Capital Additions (NGCA) Memorandum Account	Yes
(48)	Transmission Revenue Requirement Reclassification Memorandum Account (TRRRMA)	Yes
(49)	Santa Catalina Island Diesel Fuel (SCIDF) Memorandum Account	Yes
(50)	Streamlining Residual Memorandum Account (SRA)	Yes
(51)	ISO/PX Implementation Delay Memorandum Account	Yes
(52)	Direct Access Discretionary Services Costs (DADSC) Memorandum Account (DADSC Memorandum Account)	Yes
(53)	Affiliate Transfer Fee Memorandum Account	Yes
(54)	Power Exchange Credit Audit Memorandum Account (PXCA Memorandum Account)	Yes
(55)	Block-Forward Market Memorandum Account (BFMMA)	Yes
(56)	Energy Efficiency DSM (EEDSM) Memorandum Account	Yes

(N)

* Interest shall accrue monthly to interest-bearing Memorandum Accounts by applying the Interest Rate to the average of the beginning and ending balance.

** Interest shall accrue monthly to credit balances only. See specific memorandum accounts for more information.

(Continued)

PRELIMINARY STATEMENT
(Continued)

N. MEMORANDUM ACCOUNTS (Continued)

56 Energy Efficiency DSM (EEDSM) Memorandum Account

The purpose of the EEDSM Memorandum Account is to record the Company's portion of the electronic transfer of funds to the California Energy Commission (CEC) to conduct two studies as ordered by the Commission in Resolution E-3592. The two studies are associated with 1) Commercial Building Survey, and 2) Update of the Database for Energy Efficiency Resources, and are required for the continuation of Commission required annual data used in cost effectiveness measures. The specific dates and amounts of the electronic transfer of funds to the CEC shall be made in accordance with TABLE A as follows:

TABLE A
Semi-Annual Fund Transfer Schedule

<u>Transfer Date</u>	<u>\$Amount</u>
1 st Payment*	340,000
12/31/99	340,000
6/30/00	340,000
12/31/00	340,000

A debit entry shall be made to the EEDSM Memorandum Account in the month in which the electronic transfer is made to the CEC, as specified above. A credit entry shall be made, if any is required, to the EEDSM Memorandum Account at the end of the expenditure period to reflect any unencumbered funds which are returned to the Company.

Interest shall accrue to the EEDSM Memorandum Account by applying the Interest Rate to the average of the beginning and ending account balance.

At the end of each year, the Company shall transfer the balance in the Energy Efficiency - DSM Memorandum Account to the Energy Efficiency Programs Adjustment Mechanism where the authorized energy efficiency funds are reflected.

* The first transfer will take place within 15 days of approval of Advice 1348-E/E-A/E-B/E-C/E-D.



TABLE OF CONTENTS

Sheet 1 of 17

Cal. P.U.C.
Sheet No.

TITLE PAGE 11431-E

TABLE OF CONTENTS - RATE SCHEDULES 26109-26080-26081-26082-26083-26084-E (T)

TABLE OF CONTENTS - LIST OF CONTRACTS AND DEVIATIONS 25885-E

TABLE OF CONTENTS - RULES 25372-E

TABLE OF CONTENTS - BASELINE REGIONS 25373-E

TABLE OF CONTENTS - SAMPLE FORMS 25374-25429-25430-25477-25378-25429-25430-E
..... 25381-E

PRELIMINARY STATEMENT:

A. Territory Served 22909-E

B. Description of Service 22909-E

C. Procedure to Obtain Service 22909-E

D. Establishment of Credit and Deposits 22909-E

E. General 22909-24193-24194-E

F. Symbols 24194-E

G. NOT IN USE

H. Baseline Service 11457-20329-11880-11881-11461-E

I. NOT IN USE

J. NOT IN USE

K. NOT IN USE

L. NOT IN USE

M. Income Tax Component of Contributions 16039-24573-E

N. Memorandum Accounts 21344-26001-26107-22358-24196-22360-26003-24800-E (T)
..... 21800-21801-25868-21803-22369-22370-22371-22372-22373-22374-21121-E
..... 24956-22375-22376-21843-21243-21787-21846-21847-21848-21849-21850-21851-E
..... 21852-21853-21854-25204-26004-22379-26005-21960-22046-22047-22546-23702-E
..... 23703-23406-23200-23201-23202-23203-23204-23205-23206-23207-23208-23209-E
..... 23210-23211-23212-23213-26006-24197-23216-24198-23218-24199-23220-23221-E
..... 23222-23223-24200-23225-23226-23227-23228-24882-24244-24477-24812-22380-E
..... 24201-24202-22621-22622-24272-26007-26096-26108-E (N)

O. California Alternative Rates for Energy (CARE) Adjustment Clause
..... 23704-22161-21350-21351-26008-22163-E

P. Optional Pricing Adjustment Clause (OPAC) 20625-20626-24169-22165-20629-E

(Continued)

January 12, 2000

California Public Utilities Commission
505 Van Ness Avenue, Room 4005
San Francisco, CA 94102

Attn: Jerry Royer
Energy Division

Re: Substitute Sheets for Advice 1348-E-D

Dear Mr. Royer:

Enclosed are Attachment A and substitute Sheet Nos. 26107-E*¹ and 26108-E* for Advice 1348-E-D. These substitute sheets are necessary due to advice letters becoming effective out of chronological order. As a result, the Preliminary Statement section number on each tariff has been revised.

Please replace the enclosed sheets in your master Advice 1348-E-D file. If you have any questions, please contact Renee Vazquez at (626) 302-2077.

Sincerely,

Enclosure

1348-E-Dsub.doc

¹ Asterisk denotes a substituted sheet.