

# 2008

## **Home Energy Efficiency Rebate Program**

Cash Rebates for existing single-family detached homes, attached homes (up to four-plex), condominiums and mobile homes. New construction homes do not qualify.

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### **HOW TO APPLY**

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- 1. Read** the Terms and Conditions included in this application package. **Rebates for this program are for a limited time only and may be terminated without prior notice.**
- 2. Purchase and install** qualifying product(s) between January 1, 2008 and December 31, 2008. Please be aware that these order/purchase dates will end earlier if funds are depleted. Qualifying product information is found on the Specification Sheet. Qualifying products must be installed prior to submitting for a rebate.
- 3.** Complete the Product Form and **read and sign** the Customer Application Form. Mail the completed forms along with a **copy of the receipt or proof of purchase** (see Proof of Purchase Requirements section in this application) to:

SCE Rebate Processing Center  
P. O. Box 800  
Rosemead, CA 91770

Completed forms with required documentation must be **postmarked by February 28, 2009**. Incomplete applications cannot be processed.

- 4. Keep a copy** of your completed forms with required documentation (including receipts or home improvement contract) for your records.
- 5.** A rebate check will generally be mailed within 5 weeks unless (a) your application is incomplete or (b) is selected for inspection/verification which may result in additional processing time, or (c) funds are depleted. Applications are processed on a first-come, first-served basis.

SCE reserves the right to verify energy efficient product(s), customer eligibility, and equipment installation prior to payment of rebate.

**Questions?** Call SCE toll-free at 1-800-736-4777.

*You may qualify for FREE energy-saving home improvements while funds last, and/or a 20% discount on your monthly energy bill, if you meet certain income guidelines and other requirements.  
Please call SCE at 1-800-736-4777 for more information.*



# 2008

**Customer  
Application  
Form**

## Home Energy Efficiency Rebate Program

Please complete and sign this Customer Application Form and mail along with completed Product Form(s) and proof of purchase.

Mail to: **SCE Rebate Processing Center, P.O. Box 800, Rosemead, CA 91770**

### CUSTOMER INFORMATION

SIGNATURE REQUIRED	Property Type, check one: <input type="checkbox"/> Detached Home (Single Family) <input type="checkbox"/> Attached Home (Up to Four-plex) <input type="checkbox"/> Condominium <input type="checkbox"/> Mobile Home <input type="checkbox"/> Apartment					Check one: <input type="checkbox"/> Owner Occupied <input type="checkbox"/> Renter Occupied	
	Metering, check one: <input type="checkbox"/> Individual <input type="checkbox"/> Master-Metered <input type="checkbox"/> Mobile Home (Sub-metered)						
	SCE Service Account Number of where product was installed (appears below your name on your bill)					0 3 -         -         -	
	First and Last Name (as it appears on the SCE bill)					Daytime Phone Number	
Address where Item(s) installed		Apt. or Space #	City	State	Zip Code		
<p><b>FILL OUT THIS SECTION ONLY IF THE ADDRESS ABOVE IS A PROPERTY YOU OWN AND RENT OUT OR LEASE TO ANOTHER PARTY OR THE ADDRESS ABOVE IS A SUB-METERED MOBILE HOME.</b> <input type="checkbox"/> I am the Property Owner <input type="checkbox"/> Mobile Home</p> <p>Name (first and last) (check made out to)</p> <p>Mailing Address (address rebate check to be mailed)</p> <p>Apt. or Space # City State Zip Code</p>							

### TERMS AND CONDITIONS – READ, SIGN AND DATE BELOW.

By submitting the 2008 Home Energy Efficiency Rebate (HEER) Program Application, I understand and agree to the following:

- To be eligible for the rebate: (a) I must be an SCE residential customer on a residential rate with an active meter, and (b) the product(s) I have installed must (i) qualify for the rebate, (ii) be installed in a residential dwelling, fully constructed and occupied, within SCE's service area, and (iii) be designed to reduce my consumption of energy distributed to me by SCE at the installation address. I understand I must complete and submit an Application for each installation at each address where a qualifying product has been installed. All uses herein of the words "install", "installation", or similar phrases shall mean complete installation such that the subject products are fully functional.
- The HEER Program term is January 1, 2008 through December 31, 2008, yet may end sooner if allocated funds are depleted. Any product(s) ordered or purchased prior to January 1, 2008 or after December 31, 2008 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, received from warranty insurance claims, exchanged, won as a prize, or new parts installed in existing products do not qualify.
- Funds are limited. Applications are accepted on a first-come, first-served basis. The HEER Program may be modified or terminated without prior notice. In the event that rebate amounts change, the order/purchase date will be used to determine product eligibility and the application postmark date will be used to determine rebate amount, if any.
- A signed and dated Application, and all other required documentation including all appropriate Proof(s) of Purchase, must be sent to SCE's Rebate Processing Center and postmarked by February 28, 2009 to be considered eligible for a rebate. After SCE receives a submitted Application, and determines that it is complete and accurate and approves it for payment, a rebate check is generally mailed within five weeks to the installation address, or the address provided in Section 2 of this Application; however, that SCE reserves the right to select any Application for verification, or reject any incomplete Applications. If an Application is selected for verification, additional time may be required before a rebate check is mailed. If applying for the HEER Program online, the rebate check can only be sent to the customer of record at the address on record for the service account.
- I will allow, if requested, SCE's and/or the California Public Utilities Commission's (CPUC) representative(s) reasonable access to my home to verify installation of the qualifying product I have purchased, either prior to payment of a rebate and/or following payment of a rebate.** I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that if I refuse to participate in or fail any required verification after receiving a rebate, I may be required to repay to SCE the amount of any rebate received. The verification of installation must be scheduled within 30 days of customer contact by SCE. I understand that SCE may contact the qualifying product vendor and/or installer to verify purchase and/or installation and may provide my name and/or address to complete this verification.
- I have installed a qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) determines the rebate amount. The rebate amount may not exceed the

- I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/maintenance of the qualifying product(s) referenced in this Application are my sole responsibility, and the manufacturer, dealer, supplier or installer of these products is not an agent or representative of SCE.
- I understand that SCE makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. **I ALSO UNDERSTAND THAT SCE MAKES NO WARRANTY WHETHER EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS.**
- I agree that SCE has no liability whatsoever concerning (1) the quality, safety and/or installation of the products, including their fitness for any purpose, (2) the estimated energy savings of the products, (3) the workmanship of any third parties, (4) the installation or use of the products including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the 2008 HEER Program. I waive any and all claims against SCE, its parent companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of SCE in connection with my Application for any rebate(s) under the 2008 HEER Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, or indirect, incidental, consequential, exemplary, reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.
- I am responsible for meeting all 2008 HEER Program requirements and complying with my state/county/city governments, property owner and/or homeowners association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations concerning this installation.
- If a tenant, I am responsible for obtaining the property owner's permission to install the product(s) for which I am applying for a rebate. My signature on this Application indicates I have obtained this permission.
- SCE is not responsible for items lost or destroyed in the mail/transit.
- SCE utilizes the "Point-of-Sale" method of program delivery for selected products with participating retailers. Under this method, customers will receive applicable rebates instantly at the cash register. Such purchases are not eligible for a second rebate through this Application or the SCE Rebate Processing Center.
- You certify that the information you have provided is true and correct, and that the product(s) and/or equipment(s) for which you are requesting a rebate meet(s) the requirements in this application.**



<b>SIGN HERE</b>	<p><b>I HAVE READ AND UNDERSTAND THE ABOVE TERMS AND CONDITIONS. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR EQUIPMENT(S) FOR WHICH I AM REQUESTING A REBATE MEETS THE REQUIREMENTS IN THIS APPLICATION PACKAGE.</b></p> <p>Customer Signature _____ Name (Please Print) _____ Date _____</p>
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**Funding is limited. Please call SCE at 1-800-736-4777 or visit [www.sce.com](http://www.sce.com)** to make sure rebate applications are still being accepted. Applications are accepted on a first-come, first-served basis. This program shall at all times be subject to change or termination without prior notice. This program is funded by California utility customers and administered by SCE, under the auspices of the California Public Utilities Commission.

## Home Energy Efficiency Rebate Program

**Read accompanying Specification Sheet before purchasing products.**


**Provide the information requested for each product installed. Mail in this Product Form with your completed and signed Customer Application Form, copy of proof of purchase, and other required documentation. Please refer to the Proof of Purchase Requirement section.**

HOME IMPROVEMENT	QUANTITY PURCHASED A	INSTALLED BY	REBATE/UNIT B	REBATE TOTAL A X B
<b>A. ENERGYSTAR® LABELED REFRIGERATOR</b> Qualifying products available at <a href="http://www.sce.com">www.sce.com</a> . 	1 only per household	<input type="checkbox"/> Customer or <input type="checkbox"/> Contractor	<b>\$50/unit</b> Manufacturer Name: _____ Model No.: _____ Purchase Date: _____ Installed Date: _____	\$ _____ Products rebated by SCE at the point of purchase are not eligible for additional rebate.
<b>B. ENERGYSTAR® QUALIFIED ROOM AIR CONDITIONER</b> Qualifying products available at <a href="http://www.energystar.gov">www.energystar.gov</a> . 	_____ unit(s)	<input type="checkbox"/> Customer or <input type="checkbox"/> Contractor	<b>\$50/unit</b> Manufacturer Name: _____ Model No.: _____ Purchase Date: _____ Installed Date: _____	\$ _____ Products rebated by SCE at the point of purchase are not eligible for additional rebate.
<b>C. EFFICIENT ELECTRIC STORAGE WATER HEATER</b> Energy Factor of .93 or greater, 30 gals min. Replace an existing electric water heater.	_____ unit(s)	<input type="checkbox"/> Customer or <input type="checkbox"/> Contractor	<b>\$30/unit</b> Manufacturer Name: _____ Model No.: _____ Purchase Date: _____ Installed Date: _____	\$ _____
<b>D. WHOLE HOUSE FAN</b> Must have existing central air conditioner or heat pump system.	1 only per household	<input type="checkbox"/> Customer or <input type="checkbox"/> Contractor	<b>\$50/unit</b> Manufacturer Name: _____ Model No.: _____ Purchase Date: _____ Installed Date: _____	\$ _____ Products rebated by SCE at the point of purchase are not eligible for additional rebate.

EQUIPMENT	REQUIRED EFFICIENCY	REBATE AMOUNT	REBATE TOTAL
<b>E. ENERGY EFFICIENT DUCTED EVAPORATIVE COOLING SYSTEM</b> (1 only per household)  Manufacturer Name: _____ Model No.: _____ Purchase Date: _____ Installed Date: _____ Home/Mobile Home Information Year Built: _____ Square Footage: _____	<b>Option 1</b> Single Stage Ducted Evaporative Cooling System (See Specifications)	<b>\$300/unit Limited Time</b>	\$ _____
	<b>Option 1A</b> Single Stage Ducted Evaporative Cooling System With <b>NEW</b> Pressure Relief Dampers Installed	<b>\$400/unit Limited Time</b>	
	<b>Option 2</b> Two Stage Ducted Evaporative Cooling System (See Specifications)	<b>\$500/unit Limited Time</b>	
	<b>Option 2A</b> Two Stage Ducted Evaporative Cooling System With <b>NEW</b> Pressure Relief Dampers Installed	<b>\$600/unit Limited Time</b>	

**Rebate Subtotal = \$ \_\_\_\_\_**

EQUIPMENT/REQUIREMENTS	EQUIPMENT INFORMATION	REBATE TOTAL
<p><b>F. VARIABLE-SPEED POOL PUMP</b>  <b>Rebate: \$200</b>            (1 only per household)</p>	<p><b>Provide all requested information below for your variable-speed pool pump rebate.</b></p> <p><b>New Pool Pump Information</b>            Manufacturer Name: _____            Model No.: _____            Horsepower Rating: _____            Purchase Date: _____            Installed Date: _____</p> <p><b>Old Pool Pump Information</b>            Please check the information that applies about the replaced pool pump.</p> <p><input type="checkbox"/> Single-Speed Pool Pump  <input type="checkbox"/> Two-Speed Pool Pump  <input type="checkbox"/> Multi-Speed Pool Pump  <input type="checkbox"/> No Old Pool Pump - New Installation</p>	<p>\$ _____</p> <p>Products rebated by SCE at the point of purchase are not eligible for additional rebate.</p>

PRODUCT	ROOF TYPE	TIER LEVEL	SOLAR REFLECTANCE (INITIAL)*	THERMAL EMITTANCE (INITIAL)*	TOTAL SQ. FT. A	REBATE B	REBATE TOTAL A X B
<p><b>G. COOL ROOF</b>            (Climate Zones 8, 9, 10, 13, 14, or 15)            (See list of qualifying zip codes at <a href="http://www.sce.com">www.sce.com</a>)</p> <p>Cool Roof Rating Council Product ID: _____            Manufacturer Information: _____            Brand: _____            Model No.: _____            Product Type: _____            Purchase Date: _____            Installed Date: _____</p> 	Low Slope	N/A	≥ 0.70	≥ 0.75	_____	<b>\$0.20</b> per sq. ft.	\$ _____
	Steep Slope	1	0.25 – 0.39	≥ 0.75	_____	<b>\$0.10</b> per sq. ft.	
	Steep Slope	2	≥ 0.40	≥ 0.75	_____	<b>\$0.20</b> per sq. ft.	
<p>* Initial Solar Reflectance and Initial Thermal Emittance specifications must be rated by the Cool Roof Rating Council</p>							

**Rebate Subtotal = \$ \_\_\_\_\_**

**An on-site verification of the product(s) purchased and installed may be required before the rebate is paid.**

**REBATE TOTAL = \$ \_\_\_\_\_**

All equipment/materials must be new. Follow manufacturer installation requirements. Equipment/Materials must meet or exceed all applicable local, state and federal standards.

### A. ENERGYSTAR® LABELED REFRIGERATOR

List of qualifying products is available at [www.sce.com](http://www.sce.com). Go to "Rebates & Savings, then Residential", then "ENERGYSTAR® Labeled Refrigerator Rebate", then "List of Qualifying Models".

Only one refrigerator per residence is allowed. The new refrigerator must be the household primary use refrigerator.

### B. ENERGYSTAR® QUALIFIED ROOM AIR CONDITIONERS

List of qualifying products is available at [www.energystar.gov/products](http://www.energystar.gov/products) or call SCE at 1-800-736-4777.

### C. EFFICIENT ELECTRIC STORAGE WATER HEATER

Efficient electric storage water heaters must have an Energy Factor (EF) of 0.93 or greater. **Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself.** This rebate is limited to electric storage water heaters that are 30 gallons or greater. Tankless water heaters do not qualify. Replacing a gas water heater with an electric unit does not qualify.

List of qualifying products is available at [www.sce.com](http://www.sce.com) or call SCE at 1-800-736-4777.

### D. WHOLE HOUSE FAN

A whole house fan must move 1000 cubic feet of air per minute (CFM) or more and be permanently installed (connected to the framing) to be eligible for rebate. Consult manufacturer's specifications to determine the proper size fan prior to purchase. Whole House Fans are usually installed in your home by attaching the fan to the ceiling joists in the hall. The fan exhausts air from the living space into the attic, so it is important to make sure there is adequate attic ventilation to allow the air to easily escape. **Existing central air conditioner or heat pump required.**

It is recommended that louvers between the living space and the attic create a tight air seal. An insulated louver cover should also be purchased for use in the winter.

List of qualifying products is available at [www.sce.com](http://www.sce.com) or call SCE at 1-800-736-4777.

Only one whole house fan per residence is allowed.

### E. ENERGY EFFICIENT DUCTED EVAPORATIVE COOLING SYSTEM

#### SINGLE STAGE AND TWO STAGE

This rebate does not apply to portable or window-mounted evaporative coolers.

This replacement central cooler must:

1. be permanently installed, move at least 2,500 cubic feet of air per minute (CFM) at 0.1 static pressure;
2. come from the manufacturer with cellular, rigid media or equivalent media, certified by the manufacturer to achieve an evaporative effectiveness of:
  - a. .85 or better for the single stage ducted evaporative cooling system,

**OR**

- b. .95 or better overall system efficiency for the two stage ducted evaporative cooling system.
3. have at least two (2) fan speeds and operate with the media wet or dry;
4. have UL recognized electrical components;
5. come with a water quality management system that provides positive removal of sump water on a regular interval (a bleed system is not allowed);
6. have a single duct or multi ducted distribution system.
7. have either:
  - a. a multi-function manual control switch which offers high and low fan speed, pump on or off and the unit control of on or off. When a multi-function manual control switch is used, pressure relief dampers are not required.

**OR**

- b.** a thermostat specifically designed for evaporative coolers which automatically controls the unit operation based on the indoor temperature, controls fan speed, and pump operation. The automatic thermostat must be mounted remotely from the cooler. If new pressure relief dampers are installed, they must be indicated on your proof of purchase.

A list of qualifying energy-efficient evaporative coolers is available at [www.sce.com](http://www.sce.com) or for other helpful information call SCE at 1-800-736-4777.

**Rebates will not be paid for pre-existing pressure relief damper(s).**

Only one evaporative cooling system per residence is allowed.

**F. VARIABLE-SPEED POOL PUMP –  
IN-GROUND POOLS ONLY**

**(Spas and Booster Pumps do not qualify)**

Install a new variable-speed pool pump on a single family residence.

List of qualifying variable-speed pool pump products is available at [www.sce.com](http://www.sce.com) or call SCE at 1-800-736-4777.

Only one variable-speed pool pump per residence is allowed.

**G. COOL ROOF**

- You must have a central air conditioning system (portable A/C systems and evaporative coolers a.k.a. swamp coolers do **not** qualify).
- Your home must be in climate zone 8, 9, 10, 13, 14 or 15. See list of qualifying zip codes at [www.sce.com](http://www.sce.com).
- Purchase and install roofing materials that meet the Initial Solar Reflectance and Initial Thermal Emittance specified below as rated by the Cool Roof Rating Council. A list of qualifying products is available at [www.sce.com](http://www.sce.com).
- Steep slope roof products must have an initial solar reflectivity of 0.25 or greater.
- Low slope roof products must have an initial solar reflectivity of at least 0.70.
- Conventional architectural overhangs are allowable in this calculation.

**DEFINITIONS OF TERMS:**

- **Solar Reflectance** is the fraction of the solar energy that is reflected by a roof, expressed as a number between zero and one. The higher the value, the better the roof reflects solar energy.
- **Emittance** is the amount of absorbed heat that is radiated from a roof, expressed as a number between zero and one. The higher the value, the better the roof radiates heat.
- **Low Slope:** A "low slope roof" is a roof surface with a maximum slope of 2 inches "rise" for 12 inches "run" as defined in American Society for Testing and Materials Standard E 1918-97.
- **Steep Slope:** Steep-slope roofs, or sloped roofs, are roof surfaces with a slope greater than 2 inches "rise" for 12 inches "run."

While you may install some of the products yourself, some require hiring a licensed contractor to complete installation. The Proof of Purchase and other documentation required to process your rebate application may differ depending on who completes the installation.

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### WHEN YOU HIRE A CONTRACTOR

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When using a contractor the following may be used as Proof of Purchase — **Home Improvement Contract (HIC) and/or paid invoice/receipts. Proof of Purchase must include at least the following information:**

1. contractor's name, business address and phone;
2. itemized listing of each product including such things as:
  - a. manufacturer make and model numbers
  - b. Energy Factor (EF) for electric water heater
  - c. square footage for Cool Roofs
3. price per product, payment terms or "paid in full" notation and the date paid
4. product installation date and address

You may wish to confirm your contractor's license status at the Contractors State License Board (CSLB) by calling 1-800-321-CSLB. You may also confirm your contractor's license status at the CSLB Web site at [www.cslb.ca.gov](http://www.cslb.ca.gov):

- a. Click on "License Status Check"
- b. Type in the six-digit license number for verification
- c. Confirm the active status of license under the License Status heading
- d. Confirm the contractor holds the appropriate license under the Class heading selected

A Home Improvement Contract (HIC) must be used if the materials and labor total for the product(s) and installation is \$500 or more per the CSLB requirements. It is recommended that you request a HIC from your contractor even if the contractor installation was less than \$500. Your HIC must be signed and dated by both your licensed contractor and yourself. For more information about Home Improvement Contracts go to: [www.cslb.ca.gov/contractors/hicontracts.html](http://www.cslb.ca.gov/contractors/hicontracts.html).

If submitting a HIC as Proof of Purchase for the 2008 Home Energy Efficiency Rebate Program, the date you signed the HIC and the date the product is purchased must be between January 1, 2008 and December 31, 2008. If both the signatures are not dated, the date that the HIC was written will be the default date for determining eligibility for rebate.

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### OR

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### WHEN YOU DO IT YOURSELF

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When a qualifying product is installed by the customer, a paid invoice/receipt may be used as Proof of Purchase. You may have to ask your retailer for additional product information depending on the product being installed. The paid invoice/receipt must include at least the following information:

1. home improvement retailer/store name, business address and phone
2. what was purchased and when purchased
3. price per product

**Reminder: All products must be purchased and installed between January 1, 2008 and December 31, 2008. Additionally, all products must be installed prior to submitting your completed and signed Customer Application Form, completed Product Form(s) and Proof of Purchase. For additional product information, check the Specification Sheet in your Application Package.**

**Please be aware these purchase and install periods, whether contractor installed or customer installed, will end earlier if funds are depleted.**

**Read the Specification Sheet included with each Product Form to make sure you meet all requirements.**